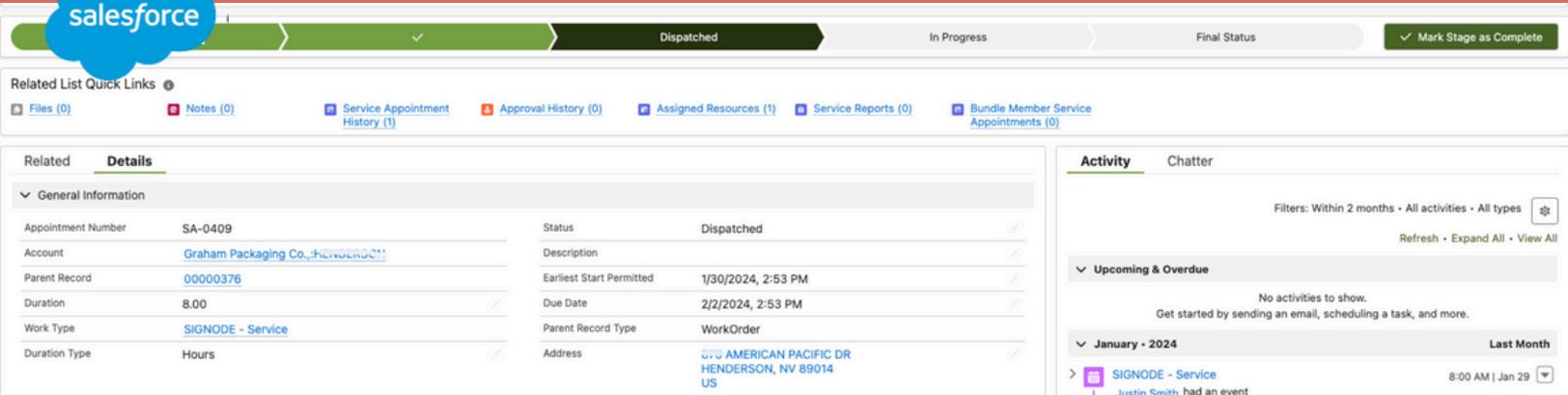# AGENTFORCE FIELD SERVICE QUICK START

HUNLEY

What's Included

FOR CONSTRUCTION, MECHANICAL, AND SPECIALTY TRADE CONTRACTORS

- CORE FIELD SERVICE SETUP (WORK ORDERS, APPOINTMENTS, RESOURCES, TERRITORIES)
- DISPATCHER CONSOLE WITH DRAG-AND-DROP GANTT SCHEDULING AND AUTO-ASSIGNMENTS
- USER SETUP WITH ROLES, PERMISSIONS, AND ACCESS LEVELS
- SMART SCHEDULING FOR INDIVIDUAL OR AUTOMATIC APPOINTMENT ASSIGNMENTS
- MOBILE APP FOR REAL-TIME UPDATES, CHECKLISTS, AND CUSTOMER SIGN-OFFS
- DATA LOADING FOR WORK TYPES, HOURS, RESOURCES, AND TERRITORIES

Results
Duration: 5 weeks
$25,000

- REAL-TIME VISIBILITY ACROSS TECHNICIANS, SCHEDULES, AND ASSETS
- FASTER DISPATCHING AND REDUCED TRAVEL TIME
- SEAMLESS FIELD-TO-OFFICE COMMUNICATION AND CUSTOMER TRANSPARENCY

THE SETUP

- Core Field Service setup: Work Orders, Appointments, Resources, Territories
- Dispatcher Console and mobile app configuration
- Automated scheduling and standard reporting
- 1 data load (resources and operating hours)
- 1 training session

CLIENT PROVIDES

- Salesforce licenses and admin access
- Data upload file
- Primary project contact for weekly check-ins

CONSIDERATIONS

OPTIONAL ENHANCEMENTS (PHASE 2)

- Multi-currency or language configuration
- Inventory management or product transfers
- ERP or external system integrations
- Custom code or complex automation
- Advanced data cleansing or deduplication

Disclaimer: Not included in the core quick start

SCHEDULE YOUR QUICK START CONSULTATION [HERE](#)